



**Date: November 11, 2022**

To, The Manager - Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, 5th floor, Plot no. C/1, "G" Block, Bandra-Kurla Complex, Mumbai-400051  <b>Symbol: SFL</b>	To, Manager - Department of Corporate Services BSE Limited Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001  <b>Security Code: 540203</b>
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**Subject: Revised disclosure under regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 filed on November 8, 2022.**

This is in reference to the -disclosure made on November 8, 2022. Please find the revised Annexure II w.r.t. the details pertaining to the issuance of securities (Bonus issue) attached herewith after some changes for your records.

A. Details pertaining to the issuance of securities (Bonus issue)

Thanking you.

Yours faithfully,

For Sheela Foam Limited

(Md. Iquebal Ahmad)  
Company Secretary and Compliance Officer

**SHEELA FOAM LTD.**

37/2, Site-IV, Sahibabad Industrial Area, Ghaziabad, U.P. - 201010, India  
Ph: Int-91(0)-120-4162200 • Fax: Int-91-(0)-120-4162282, 4162283 • Email: [contactus@sheelafoam.com](mailto:contactus@sheelafoam.com)  
Regd. Office: 604 Ashadeep, 9 Hailey Road, New Delhi-110001, India • Ph: Int-91(40)-11-22026875-76  
Toll Free: 1800 103 6664 • [www.sleepwellproducts.com](http://www.sleepwellproducts.com) • [www.sheelafoam.com](http://www.sheelafoam.com)  
CIN-L74899DL1971PLC005679

**ANNEXURE – I**

<b><u>Sr. No</u></b>	<b><u>Particulars</u></b>	<b><u>Details</u></b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Bonus Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,87,82,808 equity shares of Rs. 5/- each. The actual number of bonus equity shares will be determined based on the paid-up share capital as on the record date.
4.	Whether bonus is out of free reserves created out of profits or share premium account	The Bonus Shares will be issued out of Free reserves available as at March 31, 2022
5.	Bonus Ratio	1 : 1 i.e., 1 bonus equity shares of Rs. 5/- each for every 1 fully paid-up equity shares held as on the record date to be decided.  The Bonus shares once allotted shall rank pari-passu in all respects and carry the same rights as the existing Equity Shares and shall be entitled to participate in full in any dividend and other corporate action, recommended and declared after the new equity shares are allotted.
	Details of share capital - Pre and post bonus issue	Pre - bonus paid up share capital as on date of this letter is Rs. 24,39,14,040 divided in to 4,87,82,808 equity shares of Rs 5/- each. Post- bonus paid up share capital expected to be around Rs. 48,78,28,080/- divided in to 9,75,65,616 equity shares of Rs 5/- each. The actual number of bonus equity shares to be issued and post bonus issue share capital will be determined based on the paid-up share capital as on the record date.
7.	Free reserves and/ or share premium required for implementing the bonus issue	Rs. 24,39,14,040/- The actual amount will be determined based on the paid-up share capital as on record date.
8.	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available	free reserve of Rs. 1,18,513.31 Lakh as at March 31, 2022.
9.	Whether the aforesaid figures are audited	Yes
10.	Estimated date by which such bonus shares would be credited/dispatched	The Bonus shares will be credited/dispatched within 2 months from the date of Board approval i.e., latest by January 8, 2023.