

- 1 Name of Listed Entity : Sheela Foam Limited
- 2 Scrip Code : 540203
- 3 Share Holding Pattern for the Quarter ended December 31, 2016
- 4 Declaration

Sr. No.	Particular	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	Yes
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights?	No

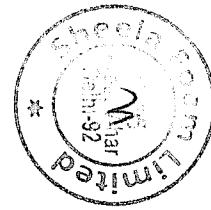


Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting (XIV) Rights held in each class of			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)	
								Class eg: X	Class eg: Y	Total				No. of Voting (XII) Rights	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)
(A)	Promoter & Promoter Group	7	41,796,507	-	-	41,796,507	85.68	41,796,507	-	-	85.68	41,796,507	-	-	-	-	41,796,507		
(B)	Public	7,006	6,986,301	-	-	6,986,301	14.32	6,986,301	-	-	14.32	-	-	-	-	-	6,986,301		
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	0.00	-	-	-	-	-	-		
	Total	7,013	48,782,808	-	-	48,782,808	100	48,782,808	-	-	100	41,796,507	85.68	41,796,507	-	-	48,782,808		

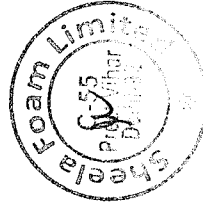


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	Category & Name of the Shareholders (I)	PAN (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									Class eg: X	Class eg: Y	Total			Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
(1)	Indian																			
(a)	Individuals/Hindu undivided Family Promoter		2	17,561,880			17,561,880	36.00							17,561,880	100.00			17,561,880	
	Mrs. Sheela Gautam			9,955,419			9,955,419	20.41							9,955,419	100.00			9,955,419	
	Mr. Rahul Gautam		2																	
	Promoter Group																			
	Mrs. Namita Gautam			5,715,879			5,715,879	11.72							5,715,879	100.00			5,715,879	
	Mr. Tushaar Gautam			1,987,920			1,987,920	4.08							1,987,920	100.00			1,987,920	
(b)	Central Government/ State Government																			
(c)	Financial Institutions/ Banks																			
(d)	Any Other (specify)																			
	Body Corporate		3																	
	Polyflex Marketing Pvt Ltd			6,551,373			6,551,373	13.43							6,551,373	100.00			6,551,373	
	Rangoli Resorts Pvt Ltd			12,018			12,018	0.02							12,018	100.00			12,018	
	Core Mouldings Pvt Ltd			12,018			12,018	0.02							12,018	100.00			12,018	
	Sub-Total (A)(1)																			
(2)	Foreign																			
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																			
(b)	Government																			
(c)	Institutions																			
(d)	Foreign Portfolio Investor																			
(e)	Any Other (specify)																			
	Sub-Total (A)(2)																			
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		7	41,796,507			41,796,507	85.68							41,796,507	100			41,796,507	

